

The logo for Carnegie Mellon University, featuring a dark blue background with a grid of colorful lines (red, green, yellow, blue) forming a diamond pattern.

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# HCI - Learning Discontinuity (Third Progress Report)

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Jie Luo, Naifei Pan, Yiwen Zhang

# Agenda

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- ❑ Introduction
- ❑ Data
- ❑ Methods
- ❑ Results
- ❑ Next Steps & Roadblocks



# Introduction

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## Advisor:

Zach Branson, Assistant Teaching Professor, CMU

## Members:

Name: Yiwen Zhang

Background: MSP

Name: Naifei(Julia) Pan

Background: MSP

Name: Jie Luo

Background: MSP

# Client Info

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## Vincent Alevan

- **Professor and Director of Undergraduate Programs in Human-Computer Interaction Institute, CMU**
- **Co-founder of Carnegie Learning & MathTutor**





# Introduction

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- This project is tasked with developing a way to detect learning discontinuities within tutor log data to measure effects of out-of-tutor events in Intelligent Tutoring System.
- Research Questions:
  - Do these interventions put students on a different learning trajectory, with respect to the specific skills?
  - How can we measure effect?
  - Do we see struggles before tutor interventions?
- Purposes:
  - Improve Learning with tutor system
  - Improve scientific understanding of learning with ITS and teachers



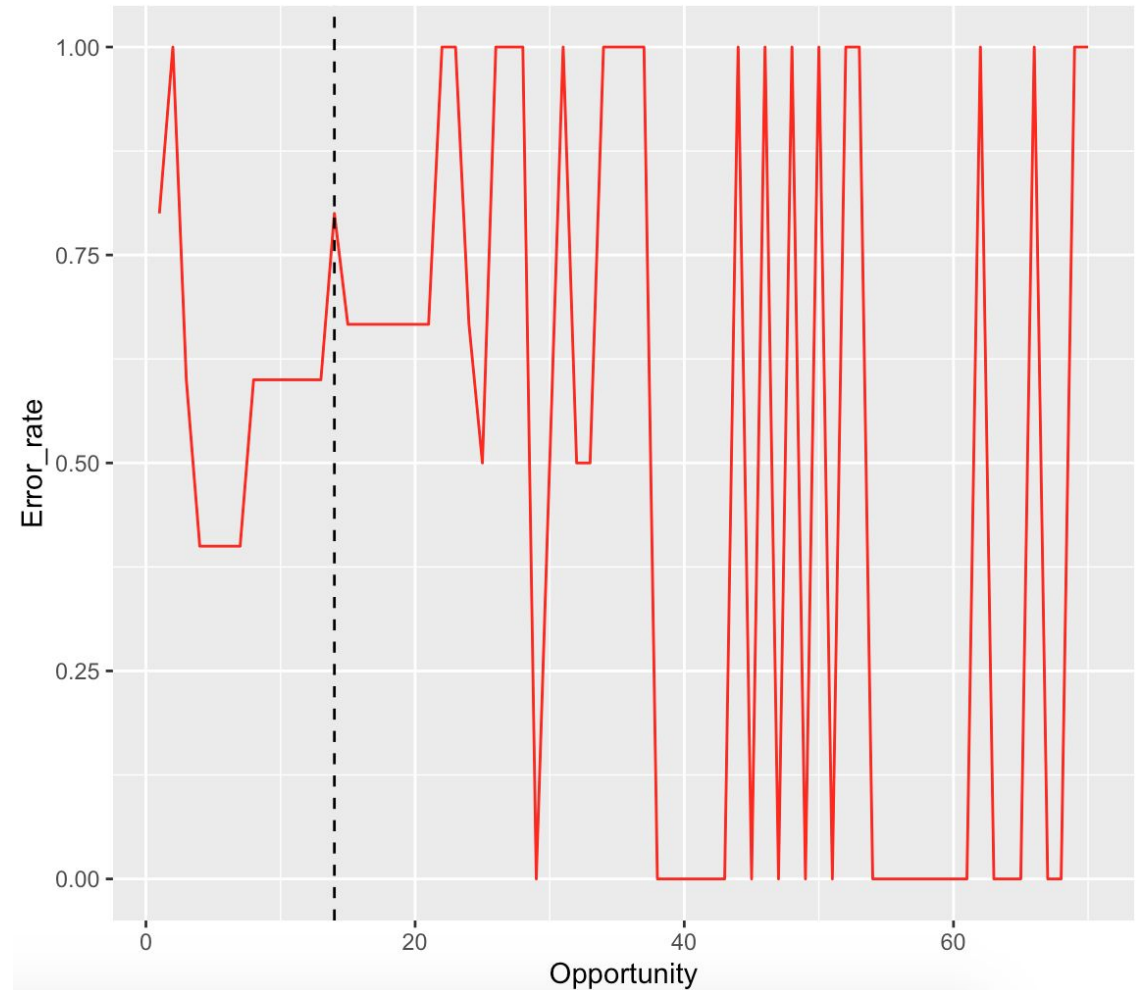
# Data

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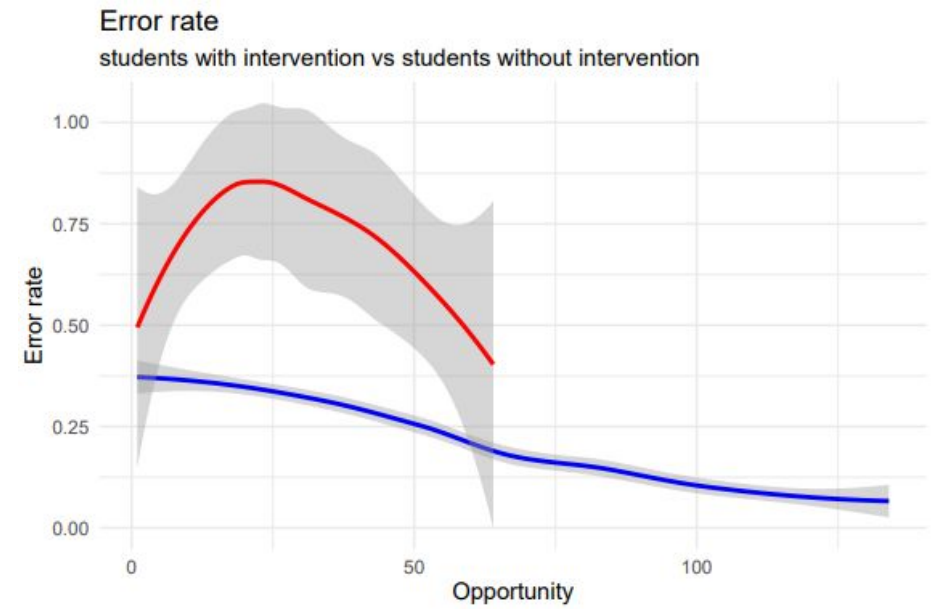
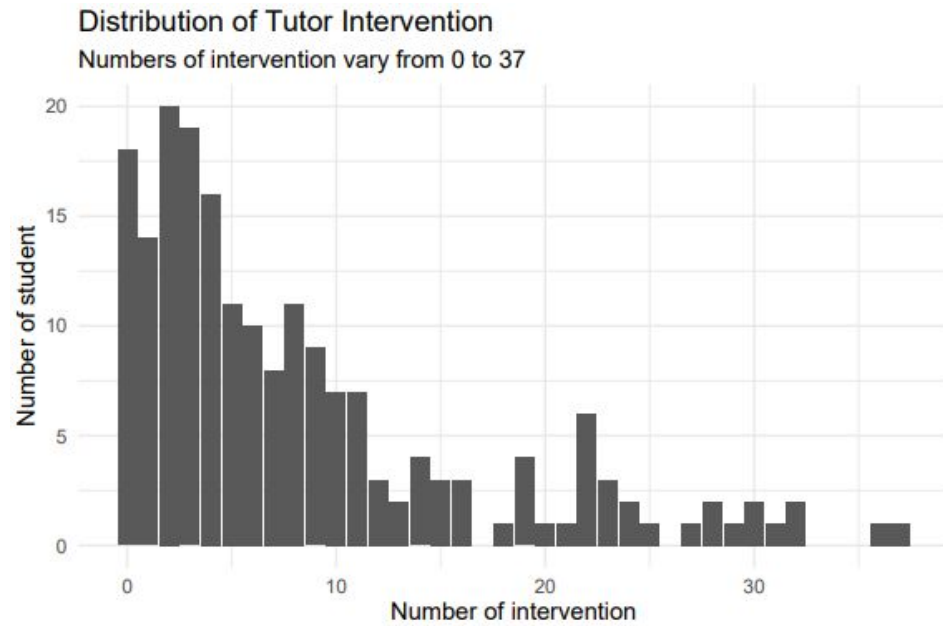
- 2 Datasets: Students transaction dataset (104,550 transactions). Student-Step dataset (195 students).
- Transaction dataset: transaction time, **tutor response**, problem name, relevant KC, student actions, ...
- Student-step dataset: **opportunity**, problem name, relevant KC, .... Derived from Transaction dataset.
- **KC**: A Knowledge Component needed to solve related tasks. We have 7 KCs in our dataset. (Combine variable terms, Compute quotient for constant, etc)
- **Opportunity**: An opportunity is the first chance on a step for a student to demonstrate whether he or she has learned the associated KC. Opportunity number increases by one each time the student encounters a step with the listed knowledge component.

# Data

- Incorrect attempt: once a student makes a mistake or asks for a hint in one attempt, we would call it an incorrect attempt
- Error rate: the proportion of incorrect attempts among total attempts
- Tutor intervention time: the opportunity that tutors intervene for a specific student.

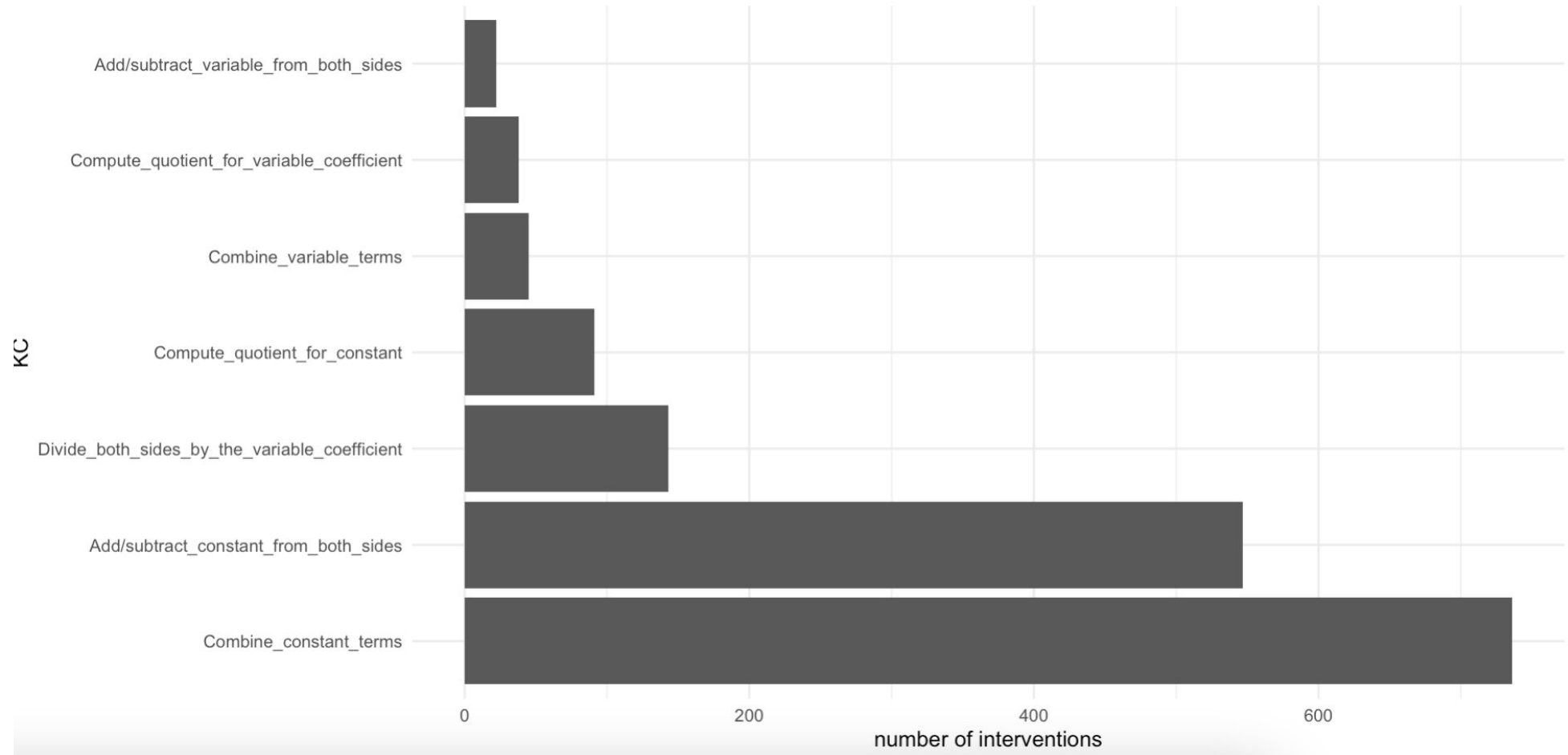


# Data





# Data



# Methods - 1

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1. Fit two AFM models
  - a. For pre-tutor data: fit a AFM
  - b. For post-tutor data: fit another AFM (If intervention happens at opportunity M, then opportunity M+1 will be treat as opportunity 1)
  - c. Compare the two AFM model (jump?)

\*AFM model: logistic regression for predicting the success of the next step

## Additive Factors Model (AFM)

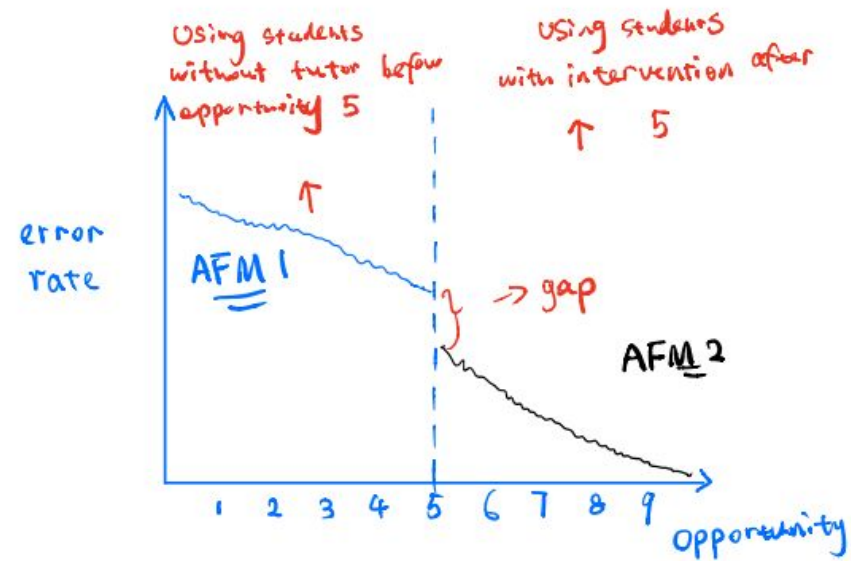
Log likelihood that student gets step correct = Student's initial proficiency + Ease of the KC + How much student learned on prior opportunities for this KC

$$\ln \frac{p_{ij}}{1-p_{ij}} = \theta_i + \sum_k \beta_k Q_{kj} + \sum_k Q_{kj} (\gamma_k N_{ik})$$

# Methods - 1

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Assumption: One intervention influences all KC



# Methods - 2

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## 2. Improve AFM model (adding intervention to the model)

Fit PFA (Performance Factors Analysis) model

AFM:

$$m(i, j \in KCs, n) = \alpha_i + \sum_{j \in KCs} (\beta_j + \gamma_j n_{ij})$$

PFA:

$$m(i, j \in KCs, s, f) = \sum_{j \in KCs} (\beta_j + \gamma_j s_{ij} + \rho_j f_{ij})$$

# Methods - 2

## Our Assumption

- One intervention only influence problem-relevant KC(s)
- Our model:

$$AFM_k = \theta_i + \gamma_k N_{ik} + \phi_k N_{ik} I_{ik} \{Post\}$$

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glmer(Success1 ~ (1 | Anon.Student.Id)+Oppo_num+  
Oppo_num:Post, family=binomial(), data= HCI1)
```

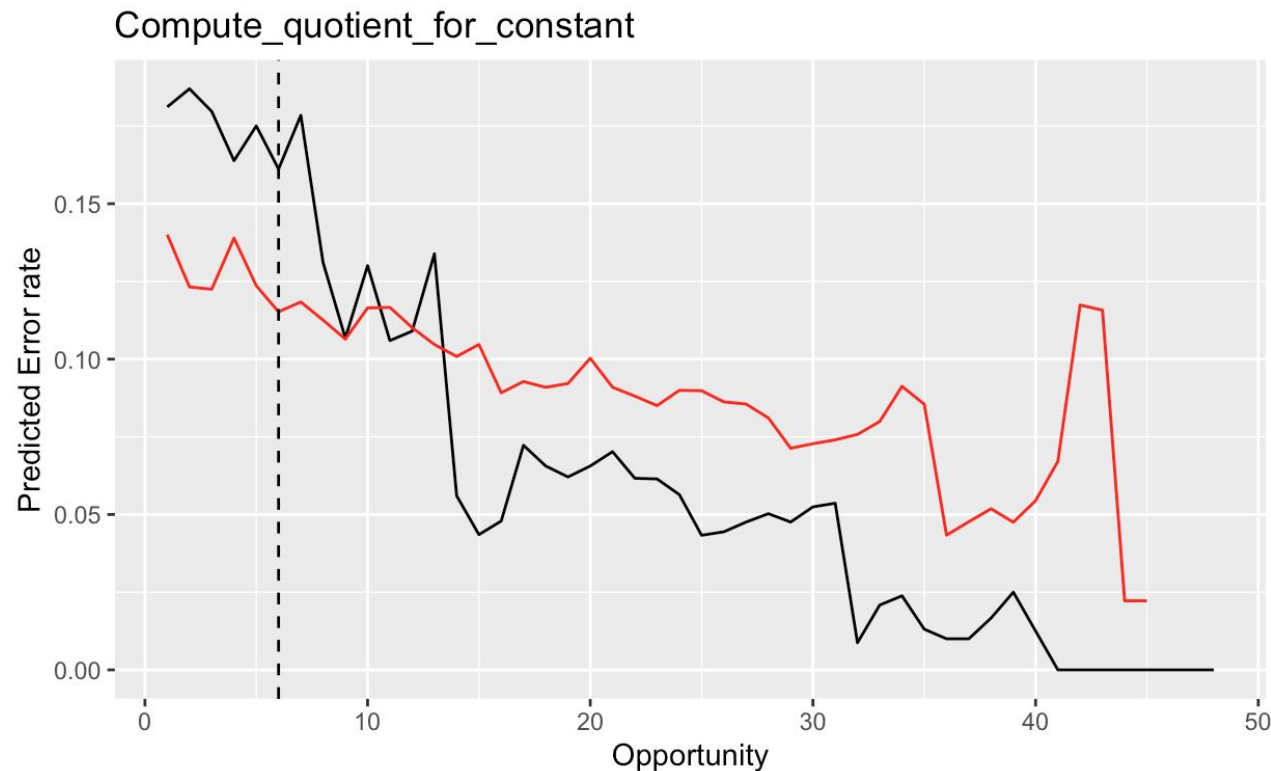
## Separation Method

Student1	1	2	3	4	5
Student2	1	2	3	4	5
Student3	1	2	3	4	5

- 1) Black AFM (pre tutor)
- 2) Red AFM (post tutor)

# Results - Method 1

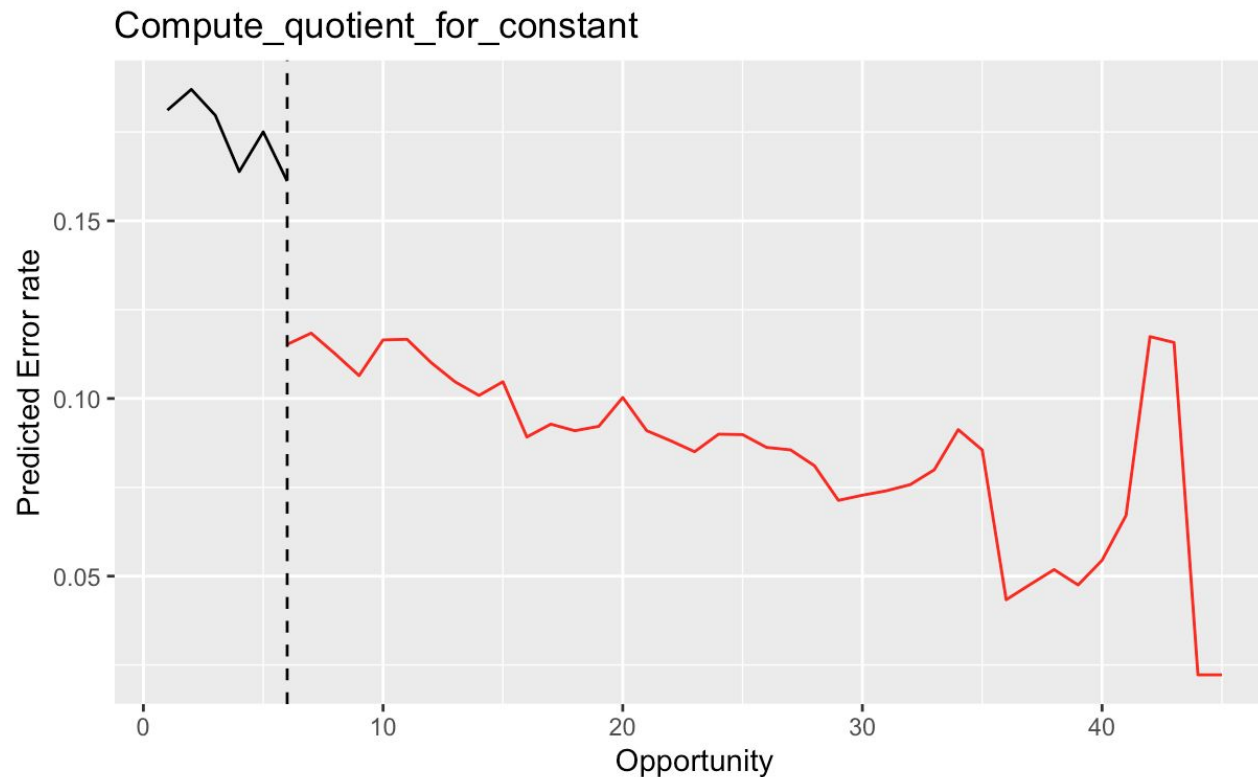
## Assumption: One intervention influencing all KCs



- 2 AFM models fit for each subset (pre and post)
- All students participated in this KC
- Pre-tutor students (Black): intervention happened after opportunity 6
- Post-tutor students (Red): intervention happened before opportunity 6
- Significant gap at opportunity 6

# Results - Method 1

## Assumption: One intervention influencing all KCs

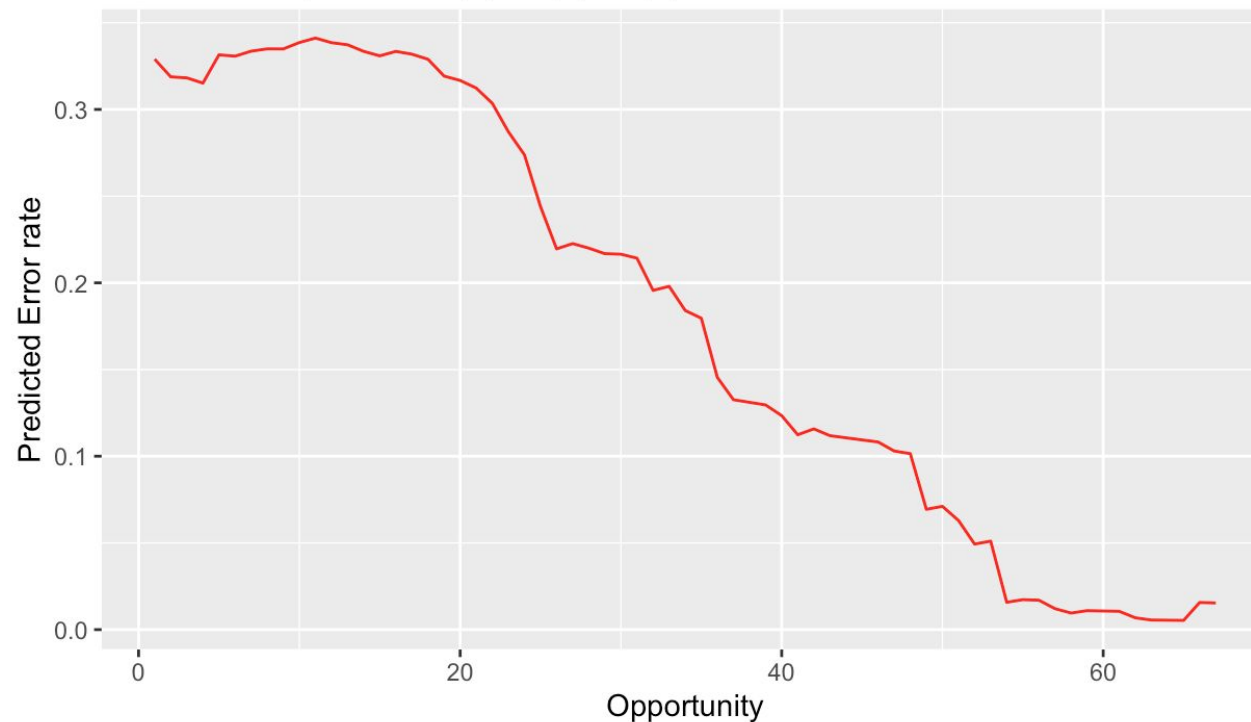


- 2 AFM models fit for each subset (pre and post)
- All students participated in this KC
- Pre-tutor students (Black): intervention happened after opportunity 6
- Post-tutor students (Red): intervention happened before opportunity 6
- Significant gap at opportunity 6

# Results - Method 2

**Assumption: One intervention only influencing problem-relevant KC(s)**

Add/subtract\_constant\_from\_both\_sides



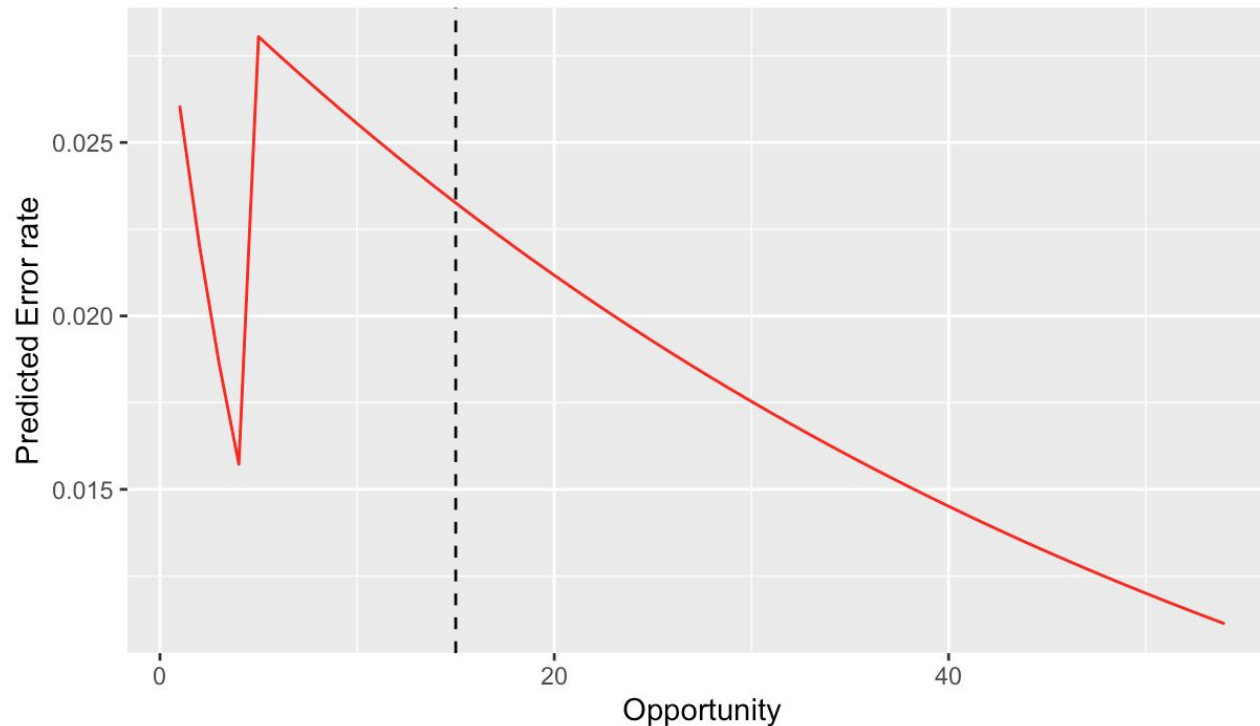
- **1 AFM model (improved version)**
- **All students participated in this KC**



# Results - Method 2

## Assumption: One intervention only influencing problem-relevant KC(s)

Add/subtract\_constant\_from\_both\_sides for 1 student

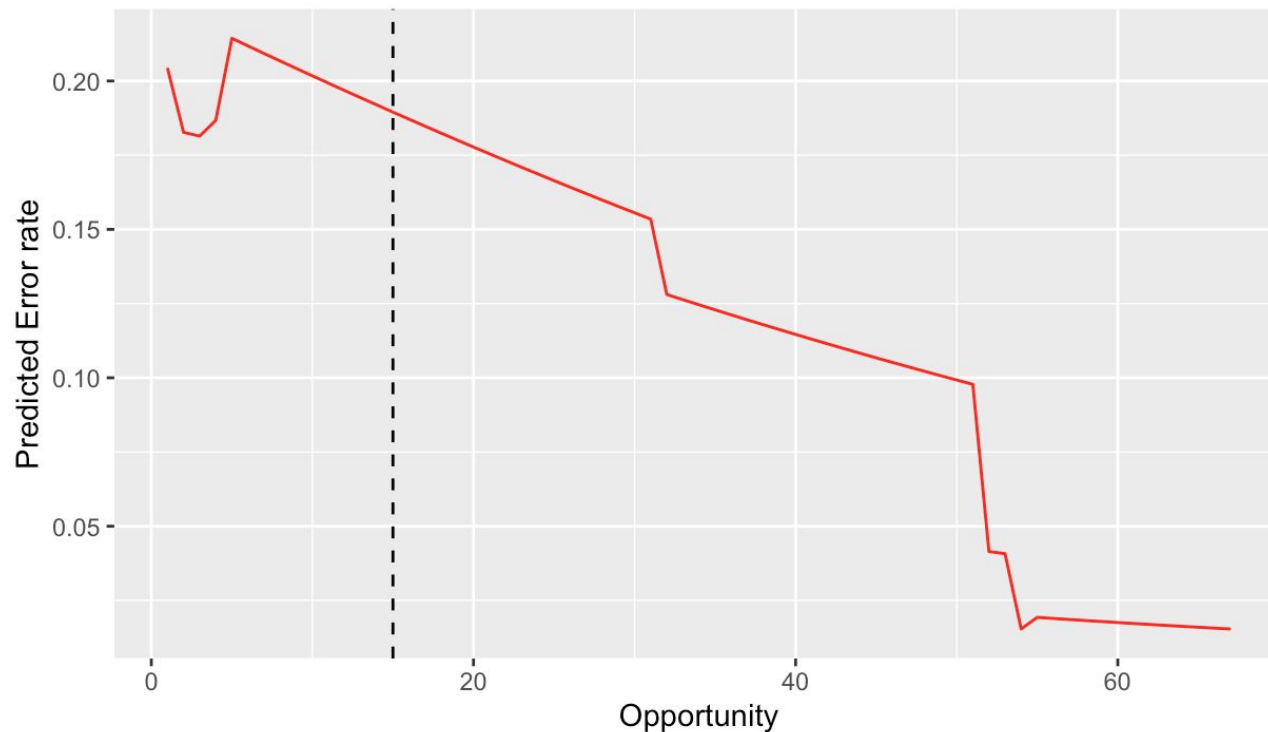


- Focus on 1 student
- Intervention happened at opportunity 15
- No obvious difference in slopes (learning rate) before and after intervention
- Intervention happened at opportunity 15

# Results - Method 2

## Assumption: One intervention only influencing problem-relevant KC(s)

Add/subtract\_constant\_from\_both\_sides for TutorTime = 15



- **Students with tutor intervention happened at opportunity 15**
- **No obvious difference in slopes (learning rate) before and after tutor intervention**



# Discussion

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## Method 1

- From the visualization, there exists a gap between the before and after tutor intervention time, which potentially suggests that the tutors' interventions are effective at improving students' performance
- Subsetting method requiring adjustment -- inappropriate to split the dataset when separation rule is arbitrarily selected
- Imbalance sample size between pre and post groups
- Client preferred an integrated model instead of two separate models and assumption that interventions only affect the relative KC(s)



# Discussion

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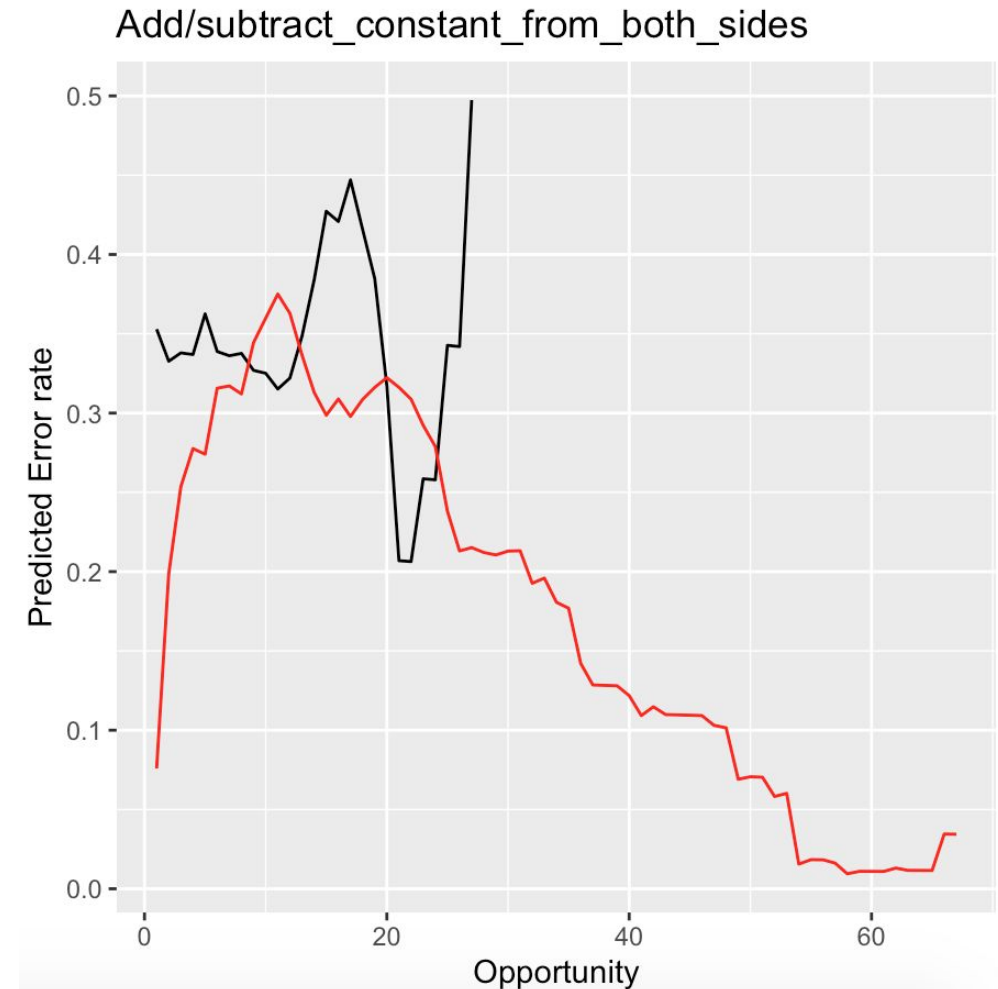
## Method 2

- There's an increase in error rate followed by a sharp turn with decreasing error rate, which might suggest that tutors intervene after noticing the struggle
- We did not observe the expected changes in slopes before and after intervention for single student
- Tutor intervention time does not match with the break point of the slopes

# Next Steps

- New Method3: Fit 3 AFM models for different subsets by each KC
  - Fit 1 AFM (original version in Method 1) for all students
  - Fit 1 AFM (original version in Method 1) for students who did not get tutor intervention
  - Fit 1 AFMs (improved version in Method 2) for students who got intervention, one for pre-tutor observations and another for post-tutor observations

Compare the slopes and intercepts, also test the results





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# Q&A



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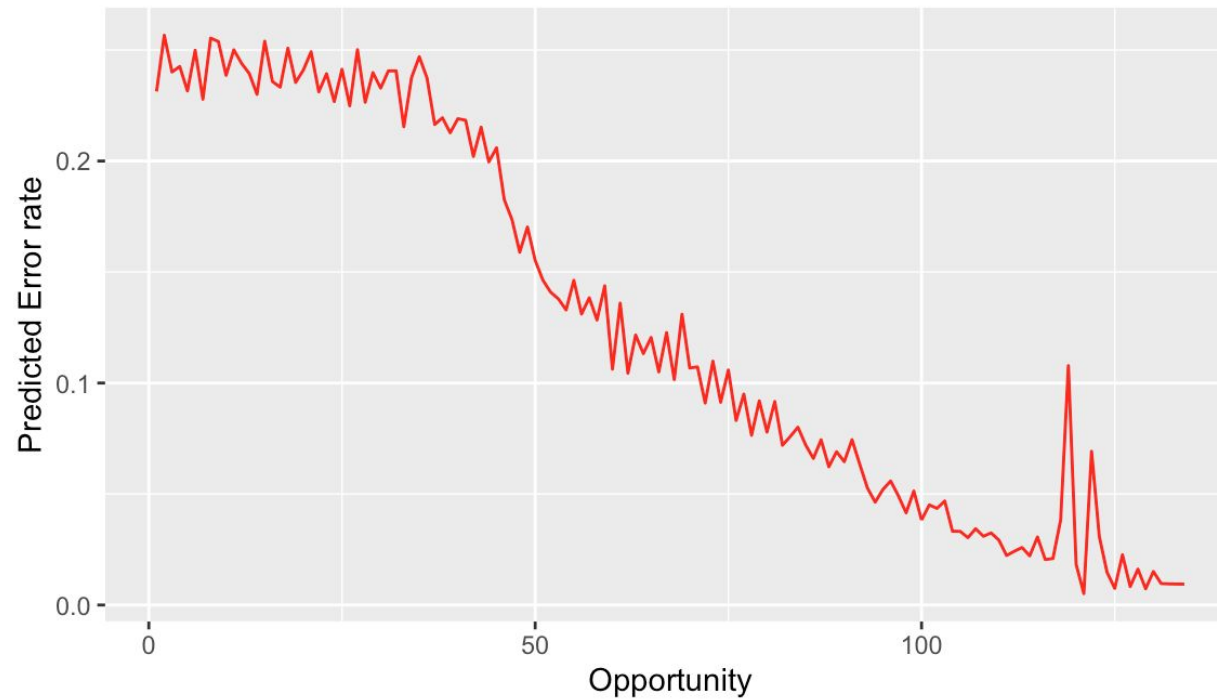
Thank You

# Appendix

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## Results of Method2 for KC2

Combine\_constant\_terms





# Appendix

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## Results of Method2 for KC2

