The Run-Pass Conundrum: What's The Better Play?

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Introduction

The NFL, the biggest stage in America's favorite sport, is viewed by tens of millions of people per game. With its immense popularity, the NFL has become a crucial part of American society, shaping meaningful conversations amongst friends, family, and even strangers. In the center of this craze are the coaches, whose strategy and decision-making can make the difference between victory and loss. These coaches are paid multi-million dollar salaries as a testament to the immense pressure placed on them and a lot is at stake in every single play, with the fate of the players, other coaches, and entire organizations in the palm of their hands.

With this context, this report dives into the data covering the tens of thousands of plays across the NFL season, aiming to uncover the underlying trends that determine the effectiveness of different offensive strategies, particularly the ongoing debate between running and passing plays. One of the most interesting concepts about American football is the strategic chess match between passing and running plays in the NFL, with game theory in optimizing offensive decisions amidst defensive ones. We analyze the optimal conditions and situations where certain types of plays can maximize influence on the outcome of a given game.

To provide a preview of the results, our final conclusion based on the analysis is that pass plays are riskier but more beneficial for gaining many yards, whereas run plays are more likely to guarantee guards gained. Similarly having a larger percentage of running plays in a drive generally yields a higher chance of scoring in a football game. Further detail is discussed in the latter sections.

Data

The data used in this report is sourced from the play by play data of the 2023 NFL season provided by the NFL readr R package. This dataset is quite extensive, consisting of over 300 variables for each play in every game of the season. The following are the most relevant variables of this dataset that we will be using for the bulk of our analysis:

- play_type keeps track of the play type (run or pass)
- ydstogo yards needed for a first down
- yards_gained yards gained on the play
- down down number for the play
- posteam_type home/away team (offensive team)

To get a better understanding of the dataset and preliminary information on the variables, we performed the following exploratory data analysis.

Play by Play EDA:







We see that the distribution of yards gained for runs, passes, and both are all centered around zero and passes and runs are the most common in the distribution of play types. In the above figure, we visualize the yards to go colored by play type for each of the four downs and conclude that runs occur often in the first down, passes in the second and third downs, and punts in the fourth down. With this EDA, there doesn't seem to be anything unexpected in terms of the general trajectory of the plays.

Drive by Drive EDA:



In terms of drive by drive we see that plays are roughly half passes and half runs, where the peak at 0 either represents the passes being successful or intercepted. The drive result points based on results show that most drive points were mostly from touchdowns and some from

field goals and the loss of points is largely due to the opponent team's touchdowns. Like the pbp EDA, there doesn't seem to be anything unexpected in the drives either.

We also wanted to perform some trends to analyze how the amount of run and pass plays affect success on a drive level. To do this we wanted a dataset containing drive by drive data which we created from the play by play dataset. We merged data points with the same game id and drive number into one drive data point. For this we counted interesting variables in the play by play data set when merging them into a singular drive. The important variables formed in this process include.

- total_yards_gained total yards gained over the whole drive
- posteam_type home/away team (that is on offense for the drive)
- drivePoints number of points that the drive resulted in
- runPercent percent of the drive plays that were run plays
- passPercent percent of the drive plays that were pass plays

Methods

Linear Model

We started our models with one of the simplest models, a linear regression model. For this model we used some of the variables we deemed the most important in the play by play data. This included the playtype (run/pass), yards for first down, and down number. For the purpose of analyzing run vs pass plays, the data was cleaned to include only run and pass type plays and plays that were downs one, two or three.

Zero-inflation model: predicting yards

We noticed many plays resulted in zero yards gained or even negative yards progressed. We were interested in what factors most significantly contributed to making a positive number of yards gained but also given that a positive number of yards were gained we were also curious which factors most significantly impacted the number of yards gained.

To study this, we decided to build a zero-inflation model with a binary logistic regression model to predict whether or not a team would gain zero yards. Following this, we used a Poisson function to model and predict the number of positive yards gained (given that the play had positive yards gained). In order to perform this, we changed all negative values for yards gained in the dataset to zero so that we could differentiate forward moving plays and those without progression.

It is important to note that in football success can not always be determined by gaining yards vs losing yards in a play. There are many plays that gain yards that would be considered failures and considering them as an equal success to a 90 yard touchdown pass would not be the most accurate representation of football. Also though it is more rare, there are times when losing yards isn't really a failure, for example when a team is kneeling to run down the clock at the end of a game. Due to these issues, the use of this model is most useful for coaches when trying to understand how many yards they need to progress. We further elaborate on the implications of this in the results and conclusion sections.

Predicting Drive Success Based on Ratio of Play Types

Since we wanted to measure more definitively the success of a play, we seek to analyze on a basis of drive success and a series of plays. To determine this, we create a drive-by-drive dataset and create two separate binary logistic general linear models. We created a binary variable which marked whether a drive resulted in a positive number of scored points and regressed this with whether more runs were made or more passes and the home and away team variables. This helped us understand the importance of incorporating more or fewer runs into a drive and how it impacts success.

We also built a generalized additive model (gam) to further understand the relationship between the percent of plays being runs and whether that play was a scoring play. This model calculates the relative impact of each of the variables included in the model on the output and generates predictions based on the sum of these relationships. Gams are non-linear and we explore the interesting non-linear relationship observed in our regression between run percent and play success in the results section.

Results

Linear Model

The linear model is very limited in the patterns it can capture in the data and thus it is limited in the results it can provide. However, we do find some interesting trends. These trends can be seen in figure 1 below which provides the predictions of the linear model given if it is a run or pass play, the down number, and the yards to go. Firstly we see that 1st and 2nd down are very similar to each other while 3rd down has a significantly lower EPA. In the context of football this does make sense, as 3rd downs are considered the riskiest out of the three downs as often not making a 3rd down results in a loss of possession through punting and thus 3rd downs have the most potential to lose expected points. Another trend we see is that pass plays seem to have a significantly higher EPA then run plays. This is a little more interesting, likely due to the nature of pass plays and their higher potential for significantly large gains the run plays which most of the time are only for a couple yards.



Figure 1: Linear model visualization

Zero-inflation model: predicting yards

```
Call:
zeroinfl(formula = yards_gained ~ ydstogo + play_type + as.factor(posteam_type),
    data = pbp, dist = "poisson", link = "logit")
Pearson residuals:
    Min
             10 Median
                             ЗQ
                                    Max
-2.0898 -1.0697 -0.4792 0.4765 30.4224
Count model coefficients (poisson with log link):
                             Estimate Std. Error z value Pr(>|z|)
(Intercept)
                             2.3274908 0.0027434 848.411 < 2e-16 ***
ydstogo
                             0.0136557
                                        0.0002446
                                                    55.818 < 2e-16 ***
play_typerun
                            -0.7113955 0.0021253 -334.724 < 2e-16 ***
as.factor(posteam_type)home 0.0067440 0.0019826
                                                     3.402 0.00067 ***
Zero-inflation model coefficients (binomial with logit link):
                            Estimate Std. Error z value Pr(|z|)
(Intercept)
                            -0.075992
                                        0.014567
                                                   -5.217 1.82e-07 ***
```

```
0.001363
                                                  -17.821
ydstogo
                             -0.024289
                                                            < 2e-16 ***
                            -1.313447
                                         0.011974 -109.689
play_typerun
                                                            < 2e-16 ***
as.factor(posteam_type)home -0.035488
                                         0.010722
                                                    -3.310 0.000933 ***
                0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
Signif. codes:
Number of iterations in BFGS optimization: 11
Log-likelihood: -6.376e+05 on 8 Df
```

We find in our zero-inflation model that home field advantage yields an advantage on whether yards were gained but also on the number of yards gained. The logistic regression finds that the log odds of 0 points decreases by about 0.04. More notably having the play being a run decreases the log odds of zero yards gained being 0 more considerably by 1.31. This aligns with intuition about football because runs are more likely to make progress and are generally considered less risky. However, when we turn to our poisson model we find that running has a detrimental effect on the number of yards gained. This also aligns with intuition since passing plays generally cover a larger distance and are either successful or gain no yards. So when given that the play is successful it makes sense for passing plays to be predicted to be more beneficial to gaining more yards. Overall, these results imply that passing plays are riskier for making some measurable progress, but if the team needs to make considerable progress it is more worthwhile to throw a passing play.

Predicting Drive Success Based on Ratio of Play Types

This model yielded the familiar result that teams that have home game advantage will likely outperform others in drive success. However, we find interesting results about the relationship between the ratio of run plays to pass plays and the success of the play. The figure below visualizes this relationship. We find that the most successful drives are those that are around 90% runs. This is very interesting, as many of the professional coaches and even NFL fans will tell you that running 90% of plays will not result in successful drives. We think this may come from an issue in the low number of plays in a drive which means that a drive with 90%runs, has at least 10 plays in it due to the nature of whole numbers. A drive with over 10 plays is very likely to be a successful drive as it has lasted that long. This thus could create a miss representation of the variable. We observe that this relationship, however, still while controlling for the number of plays which means that there is may be some benefit to running the for about 90% of plays in a drive. This could be because a successful drive is one which has many runs with one or two riskier pass plays to gain more yardage; this is just a hypothesis however and more analysis would need to be conducted to understand for sure. The crossvalidated model shows that all of the coefficients are significantly non-zero and the standard errors for the figure below are low.

In our glm model, we found that having strictly more runs than passes helped increase the odds that a drive would end in a touchdown. This likely can be attributed to having the need for many running plays and few passing, potentially risky, plays in every drive. We found that having more runs than passes increased the log odds of making a pass by 0.32 with a standard error of 0.03 and a p-value of less than 0.05 which suggests that this value is significantly not zero.

```
Call:
glm(formula = drivePoints > 0 ~ more_runs + as.factor(posteam_type) +
    plays, family = binomial, data = dbd_no_neg)
Deviance Residuals:
    Min
              1Q
                   Median
                                3Q
                                        Max
        -0.8658 -0.6644
-2.8948
                            1.0012
                                     2.0286
Coefficients:
                            Estimate Std. Error z value Pr(|z|)
(Intercept)
                            -2.18218
                                        0.03292 -66.293 < 2e-16 ***
more runsTRUE
                             0.32427
                                        0.03158 10.268 < 2e-16 ***
as.factor(posteam_type)home
                             0.08820
                                        0.02603
                                                  3.388 0.000704 ***
                             0.26120
                                        0.00391 66.797 < 2e-16 ***
plays
___
                0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
Signif. codes:
(Dispersion parameter for binomial family taken to be 1)
    Null deviance: 40500
                                    degrees of freedom
                          on 29797
Residual deviance: 34672 on 29794
                                    degrees of freedom
  (808 observations deleted due to missingness)
AIC: 34680
```

Number of Fisher Scoring iterations: 4

Discussion

Conclusion

From our models we seem interesting results. Firstly we see that given a set play between downs one and three and no other information, running is the best approach over passing.



Figure 2: Relationship between plays, runs and successes in drives



Figure 3: Relationship between plays, runs and successes in drives

As we move to our deeper models we see some more interesting results. We start to see that nature of passing plays, passing plays are seen to have more benefit when many yards are needed which makes sense due to their riskier nature. Running has a better guarantee of getting some yards and is thus the safer play. Another common trend we see through our models is that home field advantage is definitely present and significant. Earning those home playoff games in the NFL can be game changing for a team's success. We see similar trends here with higher run percent drives generally correlating with higher success drives.

Limitations

Although our model provides a good overview of comparing play types during certain situations including over different downs and over different distances needed for the first down, there are also many other variables present when considering play calling. For example a team like the lions who have Jahmyr Gibbs and David Montgomery running behind one of the best offensive lines in the league may want to run more than the average NFL team. Defense strength is another important factor, if you are playing against the top cornerbacks in the league, you might want to rely on passing plays less. The specific strengths of the offense and defense team which can be very different impact the play calls a lot. One further thing to consider is the predictability of play calls. Our data treats all of the data points as individual points for this analysis but in reality, there is a lot more depth to it. Offensive coordinators want to make play calls that the opposing defensive coordinator will not expect or is not ready for.

Future work

Future work that would be very interesting would be looking into deeper models that consider more intricate variables, one good example being the personnel on the field for a play. It would be very interesting to look at the interactions of these different variables and how they affect the optimal play calls. Another interesting thing to look into would be more specific play calls. For example there are many different types of passing plays and running plays that perform very differently from each other. The model could be overly complicated with the number of possible categorical values increasing with these variables, this could be fixed by vectorizing certain values, for example maybe the personnel on the field instead being measured by numeric values representing the strength of the offense and defense in certain aspects. This would add some interesting analysis and could be performed using the numeric PFF grades that the NFL gives every player in different aspects of their play and is publicly available.

Appendix

We make our code which includes all the plot and summary generation available at the following github link. https://github.com/ArthurJakobsson/SportsAnalyticsFinalProject. The final code is available in the Final_Writeup.qmd file. Both the master document and playground files were used for model experimentation and preliminary analysis.